

2007-2008

RETURN TO:

GOLDEN WEST COLLEGE
FINANCIAL AID OFFICE
15744 Golden West Street
Huntington Beach, CA 92647-2748

IF YOU HAVE ANY QUESTIONS,
CONTACT US AT:
(714) 895-8394

Name of Financial Aid Applicant *(Please print)*

Last First Middle

Social Security Number: _____ - _____ - _____

Name of Spouse: _____

Spouse's Social Security #: _____ - _____ - _____

DEPENDENT STUDENTS ONLY

(Step) Father's Name

Social Security Number

(Step) Mother's Name

Social Security Number:

ASSET AND INVESTMENT SUPPLEMENT

In evaluating the information on your FAFSA application and the copy of the 2006 tax return that was provided to the financial aid office, it has been determined that additional information will be required in order to evaluate your financial aid eligibility. This form must be completed and returned to the Financial Aid Office in order to complete your file.

THE VALUE OF EACH ASSET SHOULD BE AS OF THE DATE THE FAFSA WAS COMPLETED. Complete the following information for the areas that have been checked. Provide documentation if necessary.

Value of Cash, Savings and Checking Accounts as of the FAFSA completion date _____

Student/Spouse

Parent(s)

The 1040 you provided indicates INTEREST INCOME earned in 2006. The information on the FAFSA was either left blank or zero was reported; or there is a discrepancy in the amount of interest earned and the amount of reported savings.

LIST THE TOTAL BALANCE FOR THE FOLLOWING AS OF THE ABOVE DATE:

Cash \$ _____ Savings \$ _____ Checking \$ _____

If there is a discrepancy, please provide an explanation: _____

Verification of bank balances may be required by the Financial Aid Office.

Other Real Estate and Investment Value as of the FAFSA completion date _____

Student/Spouse

Parent(s)

There is a discrepancy between the information reported on the 2006 tax return and the FAFSA application; or the asset portion of the FAFSA was left blank. Additional information is required in order to complete your file so that need can be evaluated and financial aid eligibility determined.

DO NOT INCLUDE YOUR PRIMARY RESIDENCE (THE HOME YOU LIVE IN).

List the values of all other real estate you own or are purchasing, including rental property, land, vacation homes and timeshares, multifamily dwellings that you may have an interest in, and second homes.

PROVIDE THE MARKET VALUE FOR ALL INVESTMENTS OWNED AS OF THE ABOVE DATE \$ _____

PROVIDE THE DEBT AGAINST ALL INVESTMENTS OWNED AS OF THE ABOVE DATE \$ _____

TOTAL NET WORTH OF ALL OTHER REAL ESTATE AND INVESTMENT VALUE \$ _____

Investment Net Worth as of the FAFSA completion date _____
 Student/Spouse Parent(s)

In evaluating the 2006 Tax Return that was provided to the Financial Aid Office, the information indicates investment net worth. The FAFSA application has no investment new worth reported or an amount that appears to be very low. This is a discrepancy that requires additional information.

Do not include the value of life insurance and retirement plans, pension funds, annuities, IRA's, Keogh Plans, etc. or the value of prepaid tuition plans.

LIST THE VALUE OF EACH INVESTMENT AS OF THE ABOVE DATE:

Bonds	\$ _____	Certificates of Deposit	\$ _____
Trust Fund	\$ _____	Money Market Accounts	\$ _____
Partnerships	\$ _____	Stock & Other Securities	\$ _____
Mutual Funds	\$ _____	Commodities/Precious Metals	\$ _____

Explanation: _____

TOTAL VALUE OF INVESTMENTS AS OF THE ABOVE DATE:	\$ _____
TOTAL INVESTMENT DEBT AS OF THE ABOVE DATE: (Only those debts owed against the investment)	\$ _____
TOTAL NET WORTH:	\$ _____

FARM INVESTMENTS as of the FAFSA COMPLETION DATE: _____
 Student/Spouse Parent(s)

DO NOT INCLUDE THE FARM YOU LIVE ON AND OPERATE:

LIST THE VALUE OF THE FARM YOU OWN, INCLUDING THE MARKET VALUE OF LAND, BUILDINGS, MACHINERY, EQUIPMENT, LIVESTOCK, INVENTORIES, ETC. AS OF THE ABOVE DATE. \$ _____

CALCULATE THE DEBT AGAINST THIS FARM INVESTMENT AS OF THE ABOVE DATE \$ _____

TOTAL NET WORTH OF FARM INVESTMENT \$ _____

To the best of my knowledge the information provided on this form is complete and accurate.

Student's Signature _____ Date _____

Spouse's Signature _____ Date _____

DEPENDENT STUDENTS ONLY:

(Step) Mother Signature _____ Date _____

(Step) Father Signature _____ Date _____